

## REPL::Rights::Voluntary

## Issuer &amp; Securities

<b>Issuer/ Manager</b>	ASIAPHOS LIMITED
<b>Security</b>	ASIAPHOS LIMITED - SG2G24997246 - 5WV

## Announcement Details

<b>Announcement Title</b>	Lodgement of Offer Information Statement (OIS)
<b>Date &amp; Time of Broadcast</b>	01-Mar-2017 19:57:35
<b>Status</b>	Replacement
<b>Corporate Action Reference</b>	SG161230RHDIZGHU
<b>Submitted By (Co./ Ind. Name)</b>	Kenneth Leong
<b>Designation</b>	Company Secretary
<b>Event Status</b>	Pending Record Date Processing
<b>Underwritten</b>	No
<b>Shareholders' Approval Required?</b>	No
<b>Shareholders' Approval Obtained</b>	No
<b>Financial Year End</b>	31/12/2016
<b>Foreign Shareholder Eligibility</b>	No
<b>Attachment for Intent</b>	
	20161230AsiaPhosLimited Announcement of Rights Issue.pdf

## Event Narrative

<b>Narrative Type</b>	<b>Narrative Text</b>
Additional Text	PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 112,664,875 NEW ORDINARY SHARES IN THE CAPITAL OF ASIAPHOS LIMITED WITH UP TO 112,664,875 FREE DETACHABLE AND TRANSFERABLE WARRANTS

## Dates

<b>Record Date and Time</b>	28/02/2017 17:00:00
<b>Ex Date</b>	24/02/2017

## Rights Details

<b>Rights Security ISIN</b>	SG1DE7000005
<b>Rights Security Name</b>	ASIAPHOS LIMITED R
<b>Security Not Found?</b>	No
<b>Renounceable</b>	Yes
<b>Trading Period From</b>	03/03/2017
<b>Trading Period To</b>	13/03/2017
<b>Rights Security Distribution Ratio- Underlying</b>	8
<b>Rights Security Distribution Ratio- Rights Security</b>	1

## Offer Information Statement

<b>Offer Information Statement Lodged?</b>	Yes
<b>Attachment for OIS</b>	
20170301AsiaPhosAnnouncementLodgementofOIS.pdf AsiaPhosLimitedOfferInformationStatement1March2017.pdf	

## Option Exercise

<b>Issue Price (Per Rights)</b>	SGD 0.08			
<b>Exercise Period</b>	03/03/2017 TO 17/03/2017			
<b>Disbursed Security</b>				
<b>ISIN</b>	<b>Name</b>	<b>Security Type</b>	<b>Distribution Ratio- Rights</b>	<b>Distribution Ratio- Disbursed</b>
SG2G24997246	ASIAPHOS LIMITED	Ordinary Share	1	1
<b>Note- Any information entered in narrative will not be used in processing</b>				
<b>Narrative Type</b>		<b>Narrative Text</b>		
Additional Text		Please refer to the attached.		

## Renounceable Conditions

<b>Note- Any information entered in narrative will not be used in processing</b>	
<b>Narrative Type</b>	<b>Narrative Text</b>
Additional Text	Please refer to the attached

<b>Allow Over Subscription</b>	Yes
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<b>Attachments</b>	<a href="#">20161230AsiaPhosLimited Announcement of Rights Issue.pdf</a> <a href="#">20170216 AsiaPhos Limited - Receipt of Listing and Quotation Notice.pdf</a> <a href="#">20170220 AsiaPhos Limited - Notice of Books Closure Date.pdf</a> <a href="#">20170301AsiaPhosAnnouncementLodgementofOIS.pdf</a> <a href="#">AsiaPhosLimitedOfferInformationStatement1March2017.pdf</a> Total size =1051K
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<b>Related Announcements</b>	<a href="#">20/02/2017 22:18:46</a> <a href="#">16/02/2017 17:22:02</a> <a href="#">30/12/2016 18:14:32</a>
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