

ASIAPHOS LIMITED

Company Registration No. 201200335G
(Incorporated in the Republic of Singapore)

NOTICE OF BOOKS CLOSURE AND PAYMENT DATE FOR PROPOSED FINAL DIVIDEND

NOTICE IS HEREBY GIVEN that, subject to shareholders' approval to the proposed first and final tax exempt (one-tier) dividend of 0.1 Singapore cents (S\$0.001) per ordinary share in the capital of the Company ("**Share**") for the financial year ended 31 December 2015 ("**Proposed Final Dividend**") at the forthcoming Annual General Meeting, the Share Transfer Books and Register of Members of AsiaPhos Limited (the "**Company**") will be closed at **5.00 p.m. on 17 May 2016** for the purpose of determining shareholders' entitlements to the **Proposed Final Dividend**.

Duly completed registrable transfers received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 up to **5.00 p.m. on 17 May 2016** will be registered to determine shareholders' entitlements to the Proposed Final Dividend. Shareholders whose securities accounts with The Central Depository (Pte) Limited are credited with Shares as at **5.00 p.m. on 17 May 2016** will be entitled to the Proposed Final Dividend.

The Proposed Final Dividend, if approved by shareholders at the Company's forthcoming Annual General Meeting, will be paid on **31 May 2016**.

BY ORDER OF THE BOARD

Simon Ong Eng Hock
Executive Director
ASIAPHOS LIMITED

19 February 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, United Overseas Bank Limited ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Khong Choun Mun, Managing Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.